

**To: Bucharest Stock Exchange, Issuers Service
ASF, Financial Instruments and Investments Sector**

CURRENT REPORT

Report date: **08.08.2024**

Name of the entity: **ELECTROMAGNETICA S.A.**

Address: **CALEA RAHOVEI NR. 266-268, SECTOR 5, BUCHAREST**

Phone: 404.21.02; 404.21.31 FAX: 404.21.95; 404.21.94

Serial number in the Trade Register: **J 40/19/1991**

Unique Registration Code: **414118**

The subscribed and paid-in share capital: **67,603,870.4 lei**

Regulated market on which the issued securities are traded: **Premium Category, BVB**

Important Events to Report: Asset Sale

ELECTROMAGNETICA S.A. informs shareholders and investors that, during the auction held on August 7, 2024, at 1:00 p.m., at the headquarters located in Bucharest, Calea Rahovei no. 266-268, sector 5, competitive auction opened with call, the asset consisting of 11 Small Power Hydroelectric Power Plants (CHEMPs) located in the hydrographic basin of the Suceava River, composed of land, buildings and equipment, all owned by **ELECTROMAGNETICA S.A.**, at the price of 33,550,000 lei, to which VAT is applied, depending on the legal provisions, was awarded.

The Activity Transfer Contract, respectively the Sale-Purchase Contract (Legal Act for the Transfer of Goods), will be signed with the successful bidder according to the provisions of Chapter IV. Contractual clauses from the tender specifications, within 30 working days from the date of signing the award report, provided that the agreement of the Competition Council is obtained, if necessary. In the event that this agreement is not obtained within a maximum of 45 working days from the signing of the award report, the Business Transfer Agreement and the Sale-Purchase Agreement will be concluded between the parties within a maximum of 5 working days from the expiry of this term (45 working days from the signing of the award report), under the suspensive condition of obtaining the agreement of the Competition Council, the successful bidder having the obligation to pay the price in full on the date of signing the Business Transfer Agreement.

Chairman of the Board of Directors
Daniela Cucu